

**CRESAP CSA (Climate Smart Agriculture) INVESTMENT APPLICATION**

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**1. - INFORMATION ON THE BENEFICIARY**

**1.1 General Information**

<i>Individual Farmer Legal Name:</i>	<i>Full Address:</i>	<i>Date of Birth:</i>		
		<i>Gender:</i>		
		<i>Nationality:</i>		
		<i>Telephone:</i>		
		<i>Email:</i>		
		<i>Contact Person with email &amp; Phone Number:</i>		
<i>Number of Dependents in the Household (including farmer):</i>		<i>Name of the Farmer Organization(s) Membership (if applicable):</i>		

<b><i>Farmer Organization (for Farmer Organization applying as an entity):</i></b>				
<i>Name of Organization:</i>				
<i>Address:</i>				
<i>Legal Status:</i>				
<i>Registration Number:</i>				
<i>Date of Registration:</i>				
<i>Institution of Registration:</i>				
<i>Membership (attach list of members with date of birth and position in the organization):</i>		<i>Males:</i>	<i>Females:</i>	<i>Total:</i>
<i>Contact:</i>	<i>Name:</i>	<i>Phone:</i>	<i>Email:</i>	

<i>Farm:</i>	
<i>Name of Farm:</i>	
<i>Type of Land Tenure:</i>	
<i>Location of Farm:</i>	
<i>GPS Coordinates of Farm:</i>	<i>Lat:                      Long:</i>

<i>Total Acreage of Farm:</i>	
<i>Total Acreage Being Cultivated with GPS Coordinates:</i>	Lat: Long:
<i>Commodities under Production:</i>	
<i>What Commodities are being Marketed:</i>	

<i>BAIMS Farmer/Organization Identification Number:</i>	
<i>BAIMS Farm Identification Number:</i>	
<i>Year Registered:</i>	
<i>Type of Farmer:</i>	

## 1.2 Investment Summary

<i>Type of CSA Investment (Name of Project/Project Title):</i>					
<i>What Commodity will Apply for the MGP:</i>	<i>Sub-Sector/Category:</i> Fruit trees	<i>Commodity:</i> Coconut	<i>Acreage to be invested:</i> 10 acres		
<i>Window of MGP Application:</i>		<i>Window 1:</i>		<i>Window 2:</i>	
<i>Total Cost of Investment:</i>	<i>Grant from the CRESAP Project:</i>	<i>Loan from Participating Financial Institution:</i>	<i>Farmer Contribution (in kind/cash):</i>	<i>Other:</i>	
<i>Which institution(s)/organization(s) will provide the technical assistance for your CSA investment:</i>			<i>MAFSE?</i>		
<i>Beneficiaries:</i>	<i>Direct:-</i>	<i>Men:</i>	<i>Women:</i>	<i>Youth:</i>	<i>Indirect:- Farmer workers</i>
<i>Estimated duration of Investment:</i>	<i>From:</i>			<i>To: Estimated term of finance?</i>	

**2. - INFORMATION RELATED TO THE CLIMATE SMART AGRICULTURE (CSA) INVESTMENT**

**2.1** *Background Information (Describe the problem by introducing the addressed need in each area of work. Include any background information, statistics data or detail on the type of activity proposed and the area targeted.):*

**2.2** *What are the Objectives:*

a)

b)

c)

**2.3** *Justification (Why are you undertaking this project?; and Explain the reasons for solving the problem in each area of work?)*

**2.4** *Describe the methodology (implementation plan) for the accomplishment of the investment (Describe the activities as to how the project will accomplish its objectives for each area of work on a yearly basis? Explain the CSA technologies/practices that will be implemented including the integrated pest/weed/fertility and other agronomic programs to reduce the use of agro-chemicals. Who will be the required resource personnel):*

**2.5** *What is the expected estimated production:*

**2.6** *Describe the marketing strategy and plan (Describe where the production will be sold; at what estimated price, and what is expected to be the estimated net income):*

**2.7** *Explain how you expect to repay your loan with the estimated net income?*

**2.8** *Sustainability of investment after MGP financing.*

**2.9** *CSA Investment Costs and Financing (attach table as an excel file if more feasible):*

<i>CSA Investment Items (Itemized list)</i>	<i>Co-Financier (BZES)</i>					<i>Total Cost</i>	<i>Date Funds Required</i>
	<i>Beneficiary Contribution</i>		<i>Matching Grant</i>	<i>Credit</i>	<i>Other/donations</i>		
	<i>Cash</i>	<i>In-Kind*</i>					
Ploughing 1st pass			780	520		1300	
Harrowing			450	300		750	
Irrigation		4000	2400	1600		8000	
Hole boring			480	320		800	
Seedlings/seed nuts(MayPan)			2304	1536		3840	
Seedlings/seed nuts(Chactemal)			768	512		1280	
Seedlings/seed nuts(Brazilian dwarf)		3360				3360	
Labour (planting)		640				640	
Fertilizing 14-36-12			180	120		300	
<b>TOTAL (\$BZE):</b>		4000	8162	8108	4000	20270	
As a Percent of Total CSA Investment:	%		%		%	100%	

*(Add rows as necessary to provide adequate detail)*

\* In cash, in-kind (e.g., building materials, personal labor, etc.)

**2.10 Procurement Plan of the Investment (list the Good and Services to be Purchased with the Funds) (attach table as an excel file if more feasible):**

<b>Description</b>	<b>Quantity</b>	<b>Unit Price</b>	<b>Total Price</b>	<b>Grand Total Price</b>	<b>Procurement Method</b>
a)					
b)					
c)					
d)					
TOTAL (\$BZE):					

(Add rows as necessary to provide adequate detail). Note that if the Grand Total is above \$Bze10,000, the farmer will need to use the Procurement Comparison Form attached below when purchasing, which will be done after the proposal has been approved)

**3. - STRUCTURE OF THE CREDIT (for official use only)**

**3.1** Term of Credit/ (total repayment period (months/years), grace period (months)):

**3.2** Repayment schedule (First principal payment starts on (date) and the last payment on (date); schedule of interest payments (if different from principal)):

**3.3** Interest rate (% per annum):

**3.4** Fees (commission for application review, disbursement of funds, etc.):

3.5 Collateral (list type of assets, location, owner, value – according to the PFI’s estimate; indicate the total value of assets pledged; calculate the value-to-loan ratio):

3.6 Other security (if applicable):

**4. - SUMMARY OF FINANCIAL DATA**

4.1 Attach the last fiscal year-end income statement dated.

4.2 Attach Detailed Cash Flow Projections for the CSA Investment implementation period.

4.3 Explain the assumptions used in determining the projected sales, and explain other major assumptions used in the projections.

4.4 Major Existing Creditors:

<i>Major Existing Creditors</i>	<i>Amount and Currency</i>	<i>Maturity Date</i>

**5. - LIST OF SUPPORTING DOCUMENTS SUBMITTED:**

- 1.
- 2.
- 3.

**6. - FORMULATION OF APPLICATION WAS MADE POSSIBLE BY:**

<i>Name (including name of support collaborators)</i>	<i>Institution</i>
1.	
2.	

**7. - SIGNATURE OF BENEFICIARY FARMER/FARMER ORGANIZATION:**

<i>Name</i>	<i>Signature</i>	<i>Position</i>	<i>Address</i>	<i>Contact Number/Email</i>

Date:



FOR OFFICIAL USE ONLY

Application received by PFI on: \_\_\_\_\_

CSA Investment Application number: \_\_\_\_\_

Application processed by PFI on: \_\_\_\_\_

Application rejected by PFI with comments to Beneficiary for addressing and resubmission:

\_\_\_\_\_  
\_\_\_\_\_

Application received by BSIF PIU on: \_\_\_\_\_

Date submitted to Department of the Environment (DOE) (where applicable): \_\_\_\_\_

Date No Objection received from DOE (where applicable): \_\_ if moderate cat. \_\_\_\_\_

Date reviewed by MGAC: \_\_\_\_\_

Application Approved / Rejected / Rejected with comments for addressing and resubmission:

\_\_\_\_\_  
\_\_\_\_\_

Date PIU sent recommendation to BSIF for disbursement of Matching Grant Fund to PFI:

\_\_\_\_\_

Date BSIF disbursed Matching Grant Fund to PFI: \_\_\_\_\_

Date Beneficiary Farmer/organization Deposited his/her Own Contribution to PFI: \_\_\_\_\_

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Date PFI made first disbursement to Beneficiary: \_\_\_\_\_

## STAKEHOLDER ENGAGEMENT FORM

*To be completed by Beneficiary and submitted as part of the CSA Investment Application package. Support to complete this form, and to identify the appropriate engagement approach and the appropriate mitigation measures, can be sought by contacting the Participating Financial Institution where the Beneficiary will be applying for the loan.*

### Part A.

Complete Table 1 if impacts are moderate or substantial.

**Table 1: Stakeholder Consultation for moderate and substantial risk projects**

The time and venue of any proposed public consultation meetings	The process by which meetings will be notified	Process by which meetings will be summarized, and reported to the PFI (if known)

Table 2 is for low-risk activities where impacts will only affect abutting neighbors.

**Table 2: Neighbor notification and comment – for low-risk projects**

	Name of each neighbor abutting the farmer’s property, where there are any anticipated impacts on that neighbor.	Notification provided to neighbor about the proposed activity.  Circle Yes or No	Describe here any comments or issues raised by the neighbor.  Mention how issues has been or can be solved.	If issues or concerns were raised indicate if assistance is needed to help resolve the issue.  Circle Yes or No
1		Yes No		Yes No
2		Yes No		Yes No
3		Yes No		Yes No

Use back of page if there are more than 3 abutting neighbors.

**Part B.**

The information in Table 3 is completed by the Participating Financial Institution and is to be made available by the Beneficiaries to stakeholders and neighbors during any meeting on project impacts.

**Table 3: Contact information for complaint handling to be shared with stakeholders and neighbors.**

If any stakeholder or affected person wished to raise an issue or complaint regarding the CSA Investment, they can contact the Ministry of Agriculture, Food Security and Enterprise or the Participating Financial Institution.	
Contact details for Ministry of Agriculture, Food Security and Enterprise complaints handling:	
Email:	CRESAP.GRM@sifbelize.org
Phone:	(501) 611-1753
Address:	Agriculture Department National Agriculture and Trade Showgrounds Hummingbird Highway City of Belmopan Cayo District
Contact Details for Participating Financial Institution complaints handling:	
Email:	
Phone:	
Persons Name:	
Address:	

**BELIZE**  
**CLIMATE RESILIENT AND SUSTAINABLE AGRICULTURE PROJECT**

**PROCUREMENT COMPARISON FORM**

*(To be completed by Beneficiary; applicable to CSA Investments of Bze. \$ 10,000 equivalent and above)*

- 1. Procurement Method: Local Commercial Practice
- 2. Beneficiary: \_\_\_\_\_
- 3. Supplier(s) <sup>1</sup>: \_\_\_\_\_
- 4. Objective of this Purchase in relation to the Investment Plan: \_\_\_\_\_
- 5. Activity Identification Number (as identified in the Investment Plan): \_\_\_\_\_

Items to be procured and estimated value (each item separately):

Items	Procurement method	Unit Value	Quant.	Total Item Value
Total amount of the purchase				

\_\_\_\_\_

**Summary RFQ Comparison Table for individual purchases/contracts over Bze. \$10,000**

Fill out for each separate supplier (Name, Address, Contact, Website or any important information to identify the Supplier)

<b>Contract/Item</b>	<b># of suppliers contacted</b>	<b># of suppliers responding</b>	<b>Supplier 1 price</b>	<b>Supplier 2 price</b>	<b>Supplier 3 price</b>	<b>Name of selected supplier</b>	<b>Final contract award price</b>	<b>Contract award date</b>
Plough	3	3	RBs Multiservice \$3,000	Granite Enterprise \$2,800	Universal Hardware \$3,300	Granite Enterprise	\$2,800	30/09/2024

Complains received from other bidders in the process (if any): \_\_\_\_\_  
 \_\_\_\_\_

Signature of the Borrower: \_\_\_\_\_

Date: \_\_\_\_\_